

# CALIFORNIA ASSEMBLY BILL 1194 NOW REQUIRES FEES TO BE AVAILABLE FOR REVIEW

Patricia L. Barr

California Licensed Professional Fiduciary #87

Rate Schedule and Standard Charges

Effective 1 January 2023

Hourly Rates: Rates are for conventional Professional Fiduciary tasks. Extraordinary service(s) at time of dire crisis and/or grave critical emergencies may be billed at a higher rate. Customary practice hours are Monday through Friday 09:00 to 17:00. Weekday evenings after 17:00, weekends and legal holidays arranged as needed basis. Non-emergency calls/texts and emails returned the next business day. Charges are in units of one-tenth per hour.

- Professional Fiduciary \$215.00 normal business hours
- Professional Fiduciary \$305.00 after hours
- Professional Fiduciary \$1,500.00 annual fee for open cases with limited activity

Costs and Expenses:

- Court filings/petitions as billed by Attorney or Service
- Bonding as billed by carrier
- In-office photocopies in excess of 50 pages at one time
- Out-going faxes no charge
- Mileage per IRS per IRS allowance currently @ \$.625
- Car Service amount billed by provider
- Traffic delay billed at \$95. per hour in excess of 30 minutes one way
- Parking amount charged by facility
- Mailings amount charged by service; no charge for routine USPS
- Initiated Conference Calls amount charged by facilitator
- Allied professionals invoiced reviewed and paid
- Out of area travel per diem plus reimbursement for costs
- Closed File Storage 90 days in office; five years retention, then destruction
- File Retrieval minimum ten-day notice - flat fee \$400.